



DODDSWEISERT

WEALTH MANAGEMENT GROUP

Press Release: Dodds Weisert Wealth Management Group

A strategic merger of Dodds Wealth Management Group and John Weisert will operate as Dodds Weisert Wealth Management Group. The newly combined expertise of the group will offer an expanded menu of services including financial planning, liability management, estate planning, cash flow analysis and fee-based investment management.

The collective wisdom of the Dodds team will add an additional 58 years of investment experience. Additional technology, software and analytical tools, aggregation software for holdings analysis and risk modeling are some of the additional services that will be provided at no additional cost to the clients of Dodds Weisert Wealth Management Group. A long term financial planning perspective will help clients invest with more confidence.

Andrew Dodds, CFP is pleased to be merging with John Weisert and had the following comment: "I am very honored to be selected by the Weiserts as their merger partner. By combining forces we will provide expanded financial planning and investment management services. Our client focused philosophy and concern for our client's best interests are the same as the Weiserts. Combining firms will not change the investments, client service or fees. We look forward to working with Jack and Diane."

Securities & Financial Planning offered through LPL Financial, Member FINRA/SIPC

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