



## **ANDREW T DODDS AMONG “BEST OF BEST” FINANCIAL ADVISORS ATTENDING BARRON’S WINNER’S CIRCLE SUMMIT**

*Exclusive Event Hosts Wealth Management Leaders and Industry Influentials*

**NEW YORK (October 9, 2007)**—Andrew T Dodds, CFP attended the third-annual “Top Advisors Summit” hosted by Barron’s magazine and R.J. Shook, author of “The Winner’s Circle” books rating America’s top financial advisors. The invitation-only conference was held at the Waldorf=Astoria from September 26-28 in New York City.

In addition to Andrew T Dodds were 84 of the Top 100 Financial Advisors in the U.S., as ranked by R.J. Shook and published in Barron’s April 23, 2007 issue. These industry leaders conducted seminars and panels that explored current issues in wealth management – from working with alternative investment vehicles in an era of increased volatility, to mega trends in the corporate services market, combining non-correlated assets to achieve financial goals, and the evolving expectations of high-net-worth clients.

“It was an honor to be a part of this event and to meet others who share the same integrity and passion for our profession,” Andrew T Dodds said. “Discussing best practices one-on-one with the top financial advisors in the country was a unique experience, and I’m excited to bring these insights back to my firm and my clients.”

Also in attendance were nearly 450 financial advisers who were selected by their firms to participate in the event. Firms sending attendees include *Ameriprise, Bear Stearns, Credit Suisse, Deutsche Bank, JPMorgan, LPL Financial Services, Morgan Keegan & Co. Inc., Merrill Lynch, Morgan Stanley, Oppenheimer & Co., RBC Dain Rauscher, Royal Alliance Associates, Inc., Robert W. Baird & Co., Smith Barney, UBS Financial Services, Wachovia Securities and Wells Fargo Private Bank.*

“This Summit has become a benchmark event for the financial-advisor community,” said Ed Finn, editor and president of Barron’s. “It’s unique in that competing firms come together for frank discussions and information-sharing - all with the common goal of improving the quality and performance of the financial-services industry.”

R.J. Shook noted that, “Scores of Winner’s Circle advisors have told me that once they’ve reached the top of their firms, there are fewer people – oftentimes no one – to share ideas with. For this reason, we’re bringing the ‘best of the best’ together to share ideas and help each other – and the industry as a whole – move to a higher level of performance.”

**303.539.3900** | 303.539.3901 fax  
385 Inverness Parkway | Suite 105 | Englewood, CO 80112 | [Doddswwealthmanagement.com](http://Doddswwealthmanagement.com)

Securities offered through Linsco/Private Ledger  
Member NASD/SIPC

### **About Barron's**

Barron's ([www.barrons.com](http://www.barrons.com)) is America's premier financial magazine, renowned for its market-moving stories. Published by Dow Jones & Company since 1921, it reaches an influential audience of senior corporate decision makers, institutional investors, individual investors and financial professionals. With new content available every week in print and every business day online, Barron's provides readers with a comprehensive review of the market's recent activity, coupled with in-depth, sophisticated reports on what's likely to happen in the market in the days and weeks to come. As a result, Barron's is the financial information source these powerful people rely on for market information, ideas and insights they can use to increase their professional success and enhance their personal, financial well-being.

### **About The Winner's Circle ®**

Through exhaustive, in-depth studies in the financial services industry, R.J. Shook and his Winner's Circle organization have developed a unique expertise in identifying success patterns and characteristics of the industry's top producers. Since September 2002, he has published a yearly ranking of the top advisors in America. A frequent contributor to business periodicals and the author a numerous books on the subject, Mr. Shook is a recognized authority on best practices in the financial services industry. He frequently gives speeches, conducts workshops and leads panel discussions on topics and issues of concern to financial services professionals and their organizations to which they belong.

**Securities offered through Linsco/Private Ledger  
Member NASD/SIPC**